

Maximizer Enterprise™



Dolphin Software, Inc. Improved Sales Processes Lead to Improved Sales Performance

"Without Maximizer Enterprise we would not have closed as many deals as quickly as we have. Maximizer Enterprise has increased our average sale value by about 10 per cent."

**-Deb Sepich, Vice President & Chief Operating Officer,
Dolphin Software Inc.**

Dolphin Software Inc.

Industry: Technology

Number of Employees: 150

Location: Lake Oswego, OR

Web: www.dolphinmsds.com

Key Benefits

- ✓ Increased sales value by 10 per cent
- ✓ Closed more deals faster
- ✓ Organized all departments with one system
- ✓ Provided quick access into accounts



Dolphin Software, Inc., (www.dolphinmsds.com) is a privately owned software company headquartered in Lake Oswego, Oregon. Dolphin Software creates software products and services to help companies ease environmental reporting and mitigate safety, financial and legal risks, by providing a comprehensive, integrated compliance approach to environmental, health and safety regulations.

"Our relationship with Maximizer Software began in 1994 when we were rapidly establishing relationships with companies that needed our software to help manage various environmental, health and safety issues," said Deb Sepich, Vice President & Chief Operating Officer, Dolphin Software. "In the mid-90's many companies were looking for ways to reduce unnecessary stockpiles of hazardous chemicals to make their workplaces, communities and the planet safer. Our sales force started getting extremely busy and the demands on their time and resources increased."

But, like any business that's moving forward with market demands, Dolphin Software had a vision. "It was clear to us that a strong demand for an integrated approach to environmental, health and safety issues existed and we needed to get ahead of the curve," said Sepich.

Dolphin Software has since become a leading provider of data-management tools for a wide range of businesses that handle, store and use hazardous chemicals.

Problem / Challenge

As the demand for Dolphin Software's products and services grew, so did the needs of its sales and customer service teams, including the ability to accurately and efficiently track sales prospects and opportunities, and customers and accounts. Prior to the introduction of a complete CRM system, the Company's salespeople used a combination of an internal system, accounting spreadsheets, and Maximizer, a contact manager.

Sales Managers at Dolphin Software, however, desperately wanted the ability to access all of the Company's customer records through a dashboard and get a quick snapshot of what was going on with any account at any given time. Prior to installing Maximizer

Enterprise, sales agents were unable to keep daily logs of outgoing marketing campaigns and sales proposals, and each day they spent more than 10% of their time just organizing contacts and files.

The management team at Dolphin Software formed a CRM steering committee and polled each department on what they needed most from a new CRM system. They knew they wanted to shorten the sale cycle, gain insight into each sale opportunity and its status in the pipeline, and they also wanted quicker access to documents in the database. In addition, the Company needed a solution that would incorporate and enable the sales model that was already propelling them to success.

"In short," said Sepich, "we needed an application that would help us become more responsive to our customers and prospects, and would give our sales teams better opportunities to close more deals."

Choosing a CRM Solution A reliable product at the right price

"We looked at many CRM software applications and even one popular ASP model, and we just felt they weren't applicable," recalls Sepich on the company's search for a proven and affordable CRM solution. Maximizer Enterprise from Maximizer Software struck a chord, however. "Maximizer Software was very competitive with its pricing and we liked how willing they were to work with us to help us solve our business objectives. They treated us like we were their only customer and the training they provided was the best we've ever had."

In relation to these low costs, it was the sheer number of benefits of using Maximizer Enterprise that caught the eye of the CRM steering committee at Dolphin Software. "We felt Maximizer Software had the ability to continue serving our needs at the level we were at and it could continue doing so as our sales volume increased," said Sepich.

The product's easy-to-use interface was another plus. Given that so many of Dolphin's employees had used and were happy with Maximizer when they were using it to keep track of their business contacts, the decision to upgrade to Maximizer Enterprise was a natural choice.

"We wanted a user interface and functionality that our people would adopt and use, rather than something they would find intimidating," Sepich continued. "We believed it was wise to buy a solution that was easy to install and configure, and provided the right level of functionality we needed. We knew we didn't want the over-bloated functionality that some of the larger vendors are trying to pass along to customers in the mid-market."

Installation

Implemented Out-of-the-Box; Customized Gradually

Dolphin Software decided to implement Maximizer Enterprise first with a few customizations. Then, when the sales and customer service and support departments gained a better understanding of the full capabilities of Maximizer Enterprise, they could more accurately determine which customizations would be most beneficial. This strategy also helped keep implementation timelines and costs to an absolute minimum.

"We kept expanding and after a few months the Maximizer Enterprise user base had grown to include users in each of our departments, including sales, accounting, customer service and support, human resources, and programming and production," said Sepich. "We now have 50 Maximizer Enterprise users and they definitely have a solid understanding of where they want their Maximizer Software system to take them, and the specific value of these customizations."

"We looked at many CRM software applications and even one popular ASP model, and we just felt they weren't applicable. Maximizer Software was very competitive with its pricing and we liked how willing they were to work with us to help us solve our business objectives."

**- Deb Sepich, Vice President & Chief Operating Officer,
Dolphin Software Inc.**

"We needed an application that would help us become more responsive to our customers and prospects, and would give our sales teams better opportunities to close more deals."

**- Deb Sepich, Vice President & Chief Operating Officer,
Dolphin Software Inc.**

"Maximizer Software has also provided a way for all of us to be on the same page. It has helped create our sales organization's language and means of communication, all while being adaptable enough to fit our language and our way of doing business."

"We now have a range of reports to meet the needs of our entire team," Sepich added. "For example, we know that when a deal reaches a certain stage, a sales engineer needs to get involved. They can look to see what deals in their region are reaching that stage and plan for the anticipated workload."

Results

Maximizer Software has accounted for at least a 10% increase in sales value

"We did not want to spend hundreds of thousands of dollars doing an implementation that was going to take a long time and provide functionality that would never get used," Sepich said. "We bought what we needed and it has performed very well for us. I am very confident that without Maximizer Software we would not have closed as many deals as quickly as we have. Maximizer Enterprise has increased our average sale value by about 10%. That means it allows us to manage our accounts more effectively and get more out of each lead," she continued.

As a result of Dolphin Software's on-going commitment to technology, the Company increased its revenues by 15 per cent and was listed on the Deloitte & Touche Technology Fast 50 for a seventh year in a row.

"We got what we thought we were going to get, at a price that has provided a great return on investment. It was the right business decision and we have not looked back at our decision," said Sepich.

About Maximizer Enterprise

Maximizer Enterprise 8 is a proven, affordable CRM solution that helps small and medium-sized businesses succeed with an integrated suite of software tools to attract prospects, win new customers, and increase repeat business. With the lowest Total Cost of Ownership in its class, Maximizer Enterprise 8 is quickly deployed, simple to use, easy to administer and has the functionality businesses need to build successful, profitable customer relationships throughout sales, marketing and customer service & support.

About Maximizer Software

Maximizer Software Inc. provides proven and affordable customer relationship management (CRM) and contact management solutions that help small and medium-sized businesses increase sales and win new customers, streamline marketing to attract new prospects, and enhance customer service & support to increase repeat business. Maximizer Software has helped over 6,000 Maximizer Enterprise™ customers and more than one million Maximizer™ users grow their businesses by building profitable customer relationships with award-winning solutions.

Awards



For more information:

Locate a **Certified Maximizer Business Partner**

Phone: **1-800-624-4153**

Or contact **Maximizer Software** directly:

Phone: **1-800-804-6299**

E-mail: **sales@maximizer.com**

Corporate Headquarters

| Americas | Europe, Middle East, and Africa | Australia | Asia |
|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| +1 604 601 8000 phone +1 604 601 8001 fax info@maximizer.com www.maximizer.com | +44 (0)1628 587777 phone +44 (0)1628 587778 fax info@max.co.uk www.max.co.uk | +61 (0)2 9957 2011 phone +61 (0)2 9957 2711 fax info@maximizer.com.au www.maximizer.com.au | +852 2598 2888 phone +852 2598 2000 fax info@maximizer.com.hk www.maximizer.com.hk |

Certified Maximizer Business Partner



© 2005 Maximizer Software Inc. All rights reserved. Other brands and/or products used may be trademarks, registered trademarks, or registered service marks of their respective owners.

Attract
Projects
Win
New Customers
Increase
Repeat Business